

# The Case for Goal-based Travel Management

And its Four Foundational Principles

Scott Gillespie, Industry Advisor April 15, 2021

### **New Forces at Work**





More climate concerns.

"Virtual first" attitude.

Smaller travel budgets,

More budget contention.

Fewer, more important trips – and travelers.

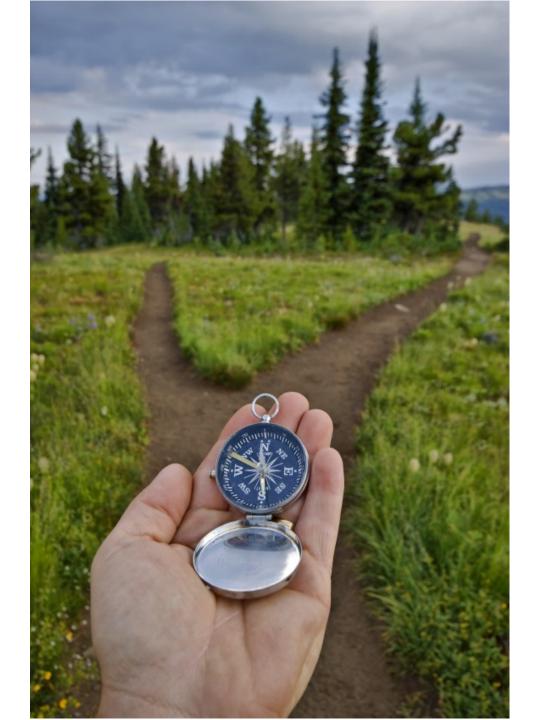
Greater questioning of travel's impact.

Higher risk of not traveling enough.





These new forces will make it much harder for travel managers to add new value using old methods.





So travel management needs a new strategy – starting with new goals.



Win Revenue Earn Customer Trust Improve Our Workforce Gain Operational Excellence Control Costs and Risks Strengthen Supply Chains **Upgrade Our Technology Deliver Innovation** Shape Our Future

These are goals that matter to most companies.

So these are the goals that must shape travel management's future.



Win Revenue
Earn Customer Trust
Improve Our Workforce
Gain Operational Excellence

Control Costs and Risks Strengthen Supply Chains

Upgrade Our Technology
Deliver Innovation
Shape Our Future

Today, most travel management work fits here.



Win Revenue Earn Customer Trust Improve Our Workforce Gain Operational Excellence **Control Costs and Risks** Strengthen Supply Chains **Upgrade Our Technology Deliver Innovation** Shape Our Future

The **future** of managing travel?

Right. How?





## Goal-based Travel Management

And Its Four Foundational Principles



Goal-based Travel Management Principle No. 1

Use travel budgets for justifiable trips tied to key goals.





### Goal-based Travel Management

### Principle No. 1



Why Are We Traveling? To:	<b>Travel Days</b>
Win Revenue	4,800
Earn Customer Trust	3,600
Improve Our Workforce	3,200
<b>Control Costs and Risks</b>	3,000
Strengthen Supply Chains	2,200
Upgrade Our Technology	1,600
Deliver Innovation	1,000
Shape Our Future	600

**Justifiable** 

20,000

This shows management how travelers' time is being spent.

Goal-based Travel Management Principle No. 2

Ensure travelers are safe, healthy, willing and likely to achieve the trip's goal.

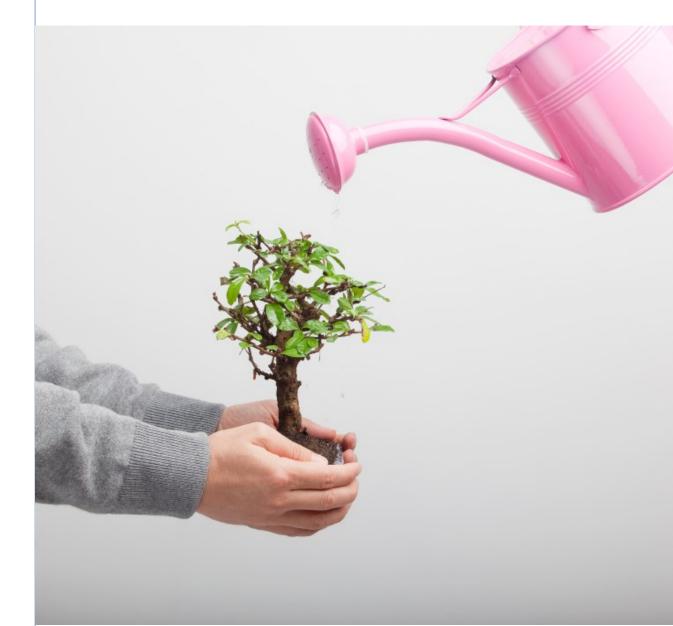




Goal-based Travel Management Principle No. 3

Prefer travelers and suppliers who are committed to sustainable travel goals.

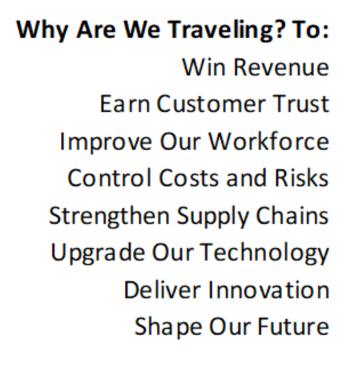


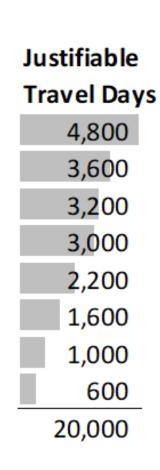


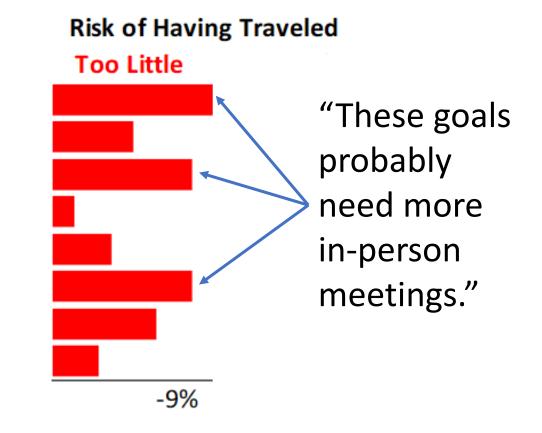
### Principle No. 4



### Help reallocate travel to achieve key goals.







### tClara?

### Goal-based Travel Management

Why Are We Traveling? To:	Justifiable Travel Days	Risk of Having Traveled Too Little
Win Revenue	4,800	
Earn Customer Trust	3,600	
Improve Our Workforce	3,200	
Control Costs and Risks	3,000	
Strengthen Supply Chains	2,200	
Upgrade Our Technology	1,600	
Deliver Innovation	1,000	
Shape Our Future	600	

Use travel budgets for justifiable trips linked to key goals.

Ensure travelers are safe, healthy, willing and likely to achieve the trip's goals.

Prefer travelers and suppliers who are committed to sustainable travel goals.

Help reallocate travel to achieve key goals.



### Is your company interested in this new approach to managing travel? We've got some innovative ideas.

Continue the discussion with Scott Gillespie

scott@tclara.com or +1 216 272 1637

www.tclara.com

Always glad to connect on LinkedIn

